UNITED STATES BANKRUPTCY	COURT	
SOUTHERN DISTRICT OF NEW Y	YORK	
	x	
	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION,	:	Case No. 05-44481 (RDD)
	:	
	:	(Jointly Administered)
Debtor.	:	

AMENDMENT TO SCHEDULES OF ASSETS AND LIABILITIES

John Wm. Butler, Jr. (JB 4711) John K. Lyons (JL 4951) Ron E. Meisler (RM 3026) SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700

- and -

Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986) SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000

Attorneys for Delphi Corporation, <u>et al.</u>, Debtors and Debtors-in-Possession

In re: Delphi Corporation Case No. 05-44481

AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether the schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, G, H, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the amount of the debtor's assets. Add the amounts of Schedules D, E, and F to determine the total amount of the debtor's liabilities.

			Amounts Scheduled			
Name of Schedule	Attached (YES/NO)	No. of Sheets		Assets	Liabilities	Other
A - Real Property	NO	0	\$			
B - Personal Property	YES	6	\$	3,975,456,245		
C - Property Claimed as Exempt	NO	0				
D- Creditors Holding Secured Claims	NO	0			\$ 2,488,329,621	
E - Creditors Holding Unsecured Priority Claims	NO	0			\$ -	
F - Creditors Holding Unsecured Nonpriority Claims	YES	8			\$ 16,636,686,224	
G - Executory Contracts and Leases	YES	4				
H - Codebtors	YES	1				
I - Current Income of Individual Debtor(s)	NO	0				N/A
J- Current Expenses of Individual Debtor(s)	NO	0				N/A
Total Number of Sheets in	ALL Schedules	19				
	•	Total Assets	\$	3,975,456,245		
		·		Total Liabilities	\$ 19,125,015,845	

Note: The amounts included above reflect the initial Schedules filed on January 20, 2006 as adjusted for any amendments included in the amendment filed on February 1, 2006 or in this filing.

In re: Delphi Corporation Case No. 05-44481

AMENDED SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.	Х		
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B2	\$ 4,813,583
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X		
4.	Household goods and furnishings, including audio, video, and computer equipment.	X		
5.	Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	X		
7.	Furs and jewelry.	X		

Note: Book value of cash at September 30, 3005 was \$66,019,264.

Note: The amounts included above reflect the initial Schedules filed on January 20, 2006 as adjusted for any amendments included in the amendment filed on February 1 2006 or in this filing.

Page: 1 of 6 SOAL B Summary

In re: Delphi Corporation Case No. 05-44481

AMENDED SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
8.	Firearms and sports, photographic, and other hobby equipment.	X		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See Exhibit B9	Undetermined
10.	Annuities. Itemize and name each issuer.	х		
11.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X		
12.	Stock and interests in incorporated and unincorporated businesses. Itemize.		See Exhibit B12	Undetermined
13.	Interests in partnerships or joint ventures. Itemize.	X		
14.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	Х		

Note: The amounts included above reflect the initial Schedules filed on January 20, 2006 as adjusted for any amendments included in the amendment filed on February I 2006 or in this filing.

Page: 2 of 6 SOAL B Summary

In re: Delphi Corporation Case No. 05-44481

AMENDED SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Accounts Receivable.	X		
16.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	Х		
17.	Other liquidated debts owing debtor including tax refunds. Give particulars.		See Exhibit B17. Previous schedule balance was \$3,964,142,662	\$ 3,970,642,662
18.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X		
19.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
20.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		See Exhibit B20	Undetermined
21.	Patents, copyrights, and other intellectual property. Give particulars.	Х		

Note: The amounts included above reflect the initial Schedules filed on January 20, 2006 as adjusted for any amendments included in the amendment filed on February I 2006 or in this filing.

Page: 3 of 6 SOAL B Summary

In re: Delphi Corporation Case No. 05-44481

AMENDED SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Licenses, franchises, and other general intangibles. Give particulars.	Х		
23. Automobiles, trucks, trailers, and other vehicles and accessories.	Х		
24. Boats, motors, and accessories.	Х		
25. Aircraft and accessories.	Х		
26. Office equipment, furnishings, and supplies.	X		-
27. Machinery, fixtures, equipment and supplies used in business.	Х		-
28. Inventory.	X		-

Note: The amounts included above reflect the initial Schedules filed on January 20, 2006 as adjusted for any amendments included in the amendment filed on February 1 2006 or in this filing.

Page: 4 of 6 SOAL B Summary

In re: Delphi Corporation Case No. 05-44481

AMENDED SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. Animals.	Х		
30. Crops - growing or harvested. Give particulars.	X		
31. Farming equipment and implements.	X		
32. Farms supplies, chemicals, and feed.	X		
Other personal property of any kind not already listed. Itemize.	X		
	<u> </u>	Total	\$ 3,975,456,245

Note: The amounts included above reflect the initial Schedules filed on January 20, 2006 as adjusted for any amendments included in the amendment filed on February 1 2006 or in this filing.

Page: 5 of 6 SOAL B Summary

In re: Delphi Corporation Case No. 05-44481

AMENDMENT TO SCHEDULE B-PERSONAL PROPERTY EXHIBIT B17 - OTHER LIQUIDATED DEBT OWING DEBTOR

TYPE OF PROPERTY	DESCRIPTION AND LOCATION OF PROPERTY	DESCRIPTION OF AMENDMENT	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Other liquidated debts owing Debtor.	Long-Term Note Receivable from Delphi Electronics Overseas Corporation	Not listed on previous schedule	\$ 6,500,000

Page: 6 of 6 SOAL B17

Entity #2

AMENDMENT TO SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
2155692 - 10405282 ABBOTT PHARMACEUTICALS PR LTD FKA ABBOTT CHEMICALS INC 100 ABBOTT PARK ROAD ABBOTT PARK IL 60064	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155693 - 10405283 AIR PRODUCTS AND CHEMICALS INC 7201 HAMILTON BOULEVARD ALLENTOWN PA 18195-1501	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155694 - 10405284 ALCOA HOME EXTERIORS INC (STOLLE CORPORATION) C/O LEBOUEF, LAMB, GREENE & MACRAE Attn PATRICIA SHAW ONE GATEWAY CENTER	ENVIRONMENTAL CLAIMS CERCLA: TREMONT CITY BARREL FILL	Contingent, Disputed, Unliquidated	Unknown
420 FORT DUQUESNE BLVD SUITE 1600 PITTSBURGH PA 15222-1427			
2155695 - 10405285 ARKEMA INC 2000 MARKET STREET PHILADELPHIA PA 19103-3222	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155696 - 10405286 ASHLAND INC CORPORATE HEADQUARTERS 50 E RIVER CENTER BLVD. P.O. BOX 391 COVINGTON KY 41012-0391	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155697 - 10405287 BASF CORPORATION 100 CAMPUS DRIVE FLORHAM PARK NJ 7932	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155698 - 10405288 BAYER CROPSCIENCE INC AS SUCCESSOR TO RHONE-POULENC AG COMPANY INC 2 T.W. ALEXANDER DRIVE RESEARCH TRIANGLE PARK NC 27709	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155699 - 10405289 BP AMOCO CHEMICAL COMPANY (FILON CORPORATION) C/O BROUSE MCDOWELL Attn KEVIN EIBER 1001 LAKESIDE AVENUE SUITE 1600 CLEVELAND OH 44114	ENVIRONMENTAL CLAIMS CERCLA: TREMONT CITY BARREL FILL	Contingent, Disputed, Unliquidated	Unknown
2155700 - 10405290 BP AMOCO POLYMERS INC (FKA AMOCO PERFORMANCE PRODUCTS INC) 28100 TORCH PARKWAY WARRENVILLE IL 60555-3938	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown

Page: 1 of 8

Entity #2

AMENDMENT TO SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
2155701 - 10405291 CELANESE ACETATE LLC CELANESE CORPORATION HEADQUARTERS 1601 WEST LBJ FREEWAY DALLAS TX 75234-6034	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155702 - 10405292 CHEMTRON INC 7350 LOCKPORT PLACE SUITE C LORTON VA 22079	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155703 - 10405293 CIBA-GEIGY CORP CIBA SPECIALTY CHEMICALS CORP C/O NOVARTIS 608 FIFTH AVENUE NEW YORK NY 10020	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155704 - 10405294 CLARIANT LSM (AMERICA) INC C/O CLARIANT CORPORATION 4000 MONROE ROAD CHARLOTTE NC 28205	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155705 - 10405295 CLEAN EARTH OF NORTH JERSEY 115 JACOBUS SOUTH KEARNY NJ 7032	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155706 - 10405296 CLEAN HARBORS ENVIRONMENTAL SERVICES INC 1501 WASHINGTON STREET P.O. BOX 859048 BRAINTREE MA 02185-9048	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155707 - 10405297 COGNIS CORPORATION NORTH AMERICAN HEADQUARTERS 5051 ESTECREEK DRIVE CINCINNATI OH 45232-1446	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155708 - 10405298 CONTINENTAL AIRLINES INC P.O. BOX 4607 HOUSTON TX 77210-4607	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155848 - 10411535 COOPERHEAT - MQS, INC. c/o NEWTON & ASSOCIATES Attn TERESA PAYNE, ESQ. PO BOX 8510 METARIE LA 70011	POTENTIAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
2155709 - 10405299 DOW CORNING CORPORATION CORPORATE CENTER P.O. BOX 994 MIDLAND MI 48686-0994	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown

Page: 2 of 8

Entity #2

AMENDMENT TO SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
2155710 - 10405300 ECOFLO INC 2750 PATTERSON ST. GREENSBORO NC 27407	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155711 - 10405301 FIRST CHEMICAL CORPORATION P.O. BOX 7005 PASCAGOULA MS 39568-7005	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155712 - 10405302 FMC CORPORATION 1735 MARKET STREET PHILADELPHIA PA 19103	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155713 - 10405303 FPC USA CORPORATE HEADQUARTERS 9 PEACH TREE HILL ROAD LIVINGSTON NJ 07039-5702	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155714 - 10405304 GB BIOSCIENCES CORPORATION (SYNGENTA CROP PROTECTION INC) 2239 HADEN ROAD HOUSTON TX 77015	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2145535 - 10405209 GENERAL MOTORS CORP LIFE & DISABILITY BENEFITS PROGRAM 100 RENAISSANCE CENTER PO BOX 431301 DETROIT MI 48243	LITIGATION - CO-DEFENDANT USDC SOUTHERN DISTRICT NY	Contingent, Disputed, Unliquidated	Unknown
2145533 - 10405210 GENERAL MOTORS CORPORATION 100 RENAISSANCE CENTER PO BOX 431301 DETROIT MI 48243	LITIGATION - CO-DEFENDANT USDC, SOUTHERN DISTRICT OF OH, WESTERN DIVISION	Contingent, Disputed, Unliquidated	Unknown
2145533 - 10405211 GENERAL MOTORS CORPORATION 100 RENAISSANCE CENTER PO BOX 431301 DETROIT MI 48243	LITIGATION - CO-DEFENDANT CIRCUIT CT MADISON COUNTY IN	Contingent, Disputed, Unliquidated	Unknown
2145533 - 10405213 GENERAL MOTORS CORPORATION 100 RENAISSANCE CENTER PO BOX 431301 DETROIT MI 48243	LITIGATION - CO-DEFENDANT USDC SOUTHERN DISTRICT OH	Contingent, Disputed, Unliquidated	Unknown
2155715 - 10405305 GENERAL MOTORS CORPORATION Attn LINDA BENTLEY MC 4882-C24-D24 300 RENAISSANCE CENTER DETROIT MI 48243	ENVIRONMENTAL CLAIMS CERCLA: SOUTH DAYTON DUMP	Contingent, Disputed, Unliquidated	Unknown
2155716 - 10405306 GOODRICH CORPORATION CORPORATE HEADQUARTERS FOUR COLISEUM CENTRE 2730 WEST TYVOLA RD CHARLOTTE NC 28217-4578	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown

Page: 3 of 8

Entity #2

AMENDMENT TO SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			TRIORIT CLAIMS
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
2155717 - 10405307 INCHEM CORP 800 CEL-RIVER RD ROCK HILL SC 29730	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
1616229 - 10408135 INTERCALL PO BOX 88 WEST POINT GA 31833	ACCOUNTS PAYABLE APRIL 2006 AMENDMENT - AMENDS SCHEDULE NUMBER 10398905 SCHEDULED FOR \$530,280.10		\$667,699.68
2158582 - 10411528 INTERSTATE BATTERY FRANCHISING & DEVELOPMENT, INC. 12770 MERIT DR. SUITE 400 DALLAS TX 75251	CODEFENDANT DOCKET # 48C01-0603PL-00297 JURISDICTION: MADISON COUNTY CIRCUIT COURT, MADISON COUNTY, IN	Contingent, Disputed, Unliquidated	Unknown
2155718 - 10405308 ITRON - AS SUCCESSOR TO SCHLUMBERGER ELECTRICITY INC 2818 N SULLIVAN ROAD SPOKANE VALLEY WA 99216	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155851 - 10411531 JOHNSON CONTROLS BATTERY GROUP, INC. AND JOHNSON CONTROLS, INC. Attn JACQUELINE J.ERTL VP & GNRL CNSL 5757 NORTH GREEN BAY AVENUE MILWAUKEE WI 53209	CODEFENDANT DOCKET # 48C01-0603PL-00297 JURISDICTION: MADISON COUNTY CIRCUIT COURT, MADISON COUNTY, IN	Contingent, Disputed, Unliquidated	Unknown
2158579 - 10411529 LARSH, LARRY	CODEFENDANT DOCKET # 48C01-0603PL-00297 JURISDICTION: MADISON COUNTY CIRCUIT COURT, MADISON COUNTY, IN	Contingent, Disputed, Unliquidated	Unknown
2158580 - 10411530 MCDANIEL, DENNIS	CODEFENDANT DOCKET # 48C01-0603PL-00297 JURISDICTION: MADISON COUNTY CIRCUIT COURT, MADISON COUNTY, IN	Contingent, Disputed, Unliquidated	Unknown
2155719 - 10405309 MERCK & CO INC ONE MERCK DRIVE P.O. BOX 100 WHITEHOUSE STATION NJ 08889-0100	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155628 - 10405180 METROPOLITAN LIFE INSURANCE CO c/o LESTER SCHWAB KATZ & DWYER Attn ALLAN MARCUS ESQ 1120 BROADWAY NEW YORK NY 10271	LITIGATION - CO-DEFENDANT USDC SOUTHERN DISTRICT NY	Contingent, Disputed, Unliquidated	Unknown
2155627 - 10405179 MILFORD, DENNIS C. (Address on File)	LITIGATION - CO-DEFENDANT 04-2212, US CT OF APPEALS SECOND CIRCUIT NY	Contingent, Disputed, Unliquidated	Unknown
2155720 - 10405310 MONSANTO COMPANY Attn R WILLIAMS IDE III 800 NORTH LINDBERGH AVE ST LOUIS MO 63141	ENVIRONMENTAL CLAIMS CERCLA: SOUTH DAYTON DUMP	Contingent, Disputed, Unliquidated	Unknown

Page: 4 of 8

Entity #2

AMENDMENT TO SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
2155721 - 10405311 NATION FORD CHEMICAL CO 2300 BANKS STREET FORT MILL SC 29715	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155847 - 10411532 NICOLE BAUGH C/O DUBIN & SOMMERSTEIN, LLP Attn ROBERT J. DUBIN 600 RAND BUILDING 14 LAFAYETTE SQUARE BUFFALO NY 14203	POTENTIAL LITIGATION	Contingent, Disputed, Unliquidated	Unknown
2155722 - 10405312 NORLITE CORPORATION 628 S SARATOGA STREET COHOES NY 12047	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155723 - 10405313 PEMCO AEROPLEX INC C/O PEMCO AVIATION GROUP INC 1943 NORTH 50TH STREET SUITE 1 BIRMINGHAM AL 35212	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
1629079 - 10411633 PENTASTAR AVIATION LLC 7310 HIGHLAND RD WATERFORD MI 48327	ACCOUNTS PAYABLE APRIL 2006 AMENDMENT - AMENDS SCHEDULE NUMBER 10400502 SCHEDULED FOR \$160,908.14	Disputed, Unliquidated	\$160,908.14
2155724 - 10405314 PFIZER INC 235 EAST 42ND STREET NEW YORK NY 10017	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155725 - 10405315 PHILIP SERVICES SITE PRP GROUP C/O AMERICAN ENVIRONMENTAL CONSULTANTS P.O. BOX 310 MONT VERNON NH 3057	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155854 - 10411536 PYC, MIKE c/o BROWN & CHIARI, LLP Attn DAVID W. OLSEN, ESQ. 5775 BROADWAY LANCASTER NY 14086	LITIGATION DOCKET # 124891 JURISDICTION: COUNTY OF NIAGARA, STATE OF NEW YORK SUPREME COURT, NY	Contingent, Disputed, Unliquidated	Unknown
2155726 - 10405316 ROHM AND HAAS COMPANY 100 INDEPENDENCE MALL WEST PHILADELPHIA PA 19106-2399	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155727 - 10405317 SARTOMER COMPANY, INC 502 THOMAS JONES WAY EXTON PA 19341	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155728 - 10405318 SCHOLLE CORPORATION 18101 VON KARMAN AVENUE SUITE 550 IRVINE CA 92612	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown

Page: 5 of 8

Entity #2

AMENDMENT TO SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
INDEMNIFIED CO-DEFENDANT 06-3114, 6TH CIRCUIT CT OF APPEALS	Contingent, Disputed, Unliquidated	Unknown
ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
ACCOUNTS PAYABLE APRIL 2006 AMENDMENT - AMENDS SCHEDULE NUMBER 10401778 SCHEDULED FOR \$1,991,455.77		\$2,682,125.77
ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
ENVIRONMENTAL CLAIMS REGULATORY AGENCY	Contingent, Disputed, Unliquidated	Unknown
ENVIRONMENTAL CLAIMS REGULATORY AGENCY	Contingent, Disputed, Unliquidated	Unknown
	CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) INDEMNIFIED CO-DEFENDANT O6-3114, 6TH CIRCUIT CT OF APPEALS ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ACCOUNTS PAYABLE APRIL 2006 AMENDMENT - AMENDS SCHEDULE NUMBER 10401778 SCHEDULED FOR \$1,991,455.77 ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) INDEMNIFIED CO-DEFENDANT 06-3114, 6TH CIRCUIT CT OF APPEALS ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ACCOUNTS PAYABLE APRIL 2006 AMENDMENT - AMENDS SCHEDULE NUMBER 10401778 SCHEDULED FOR \$1,991,455.77 ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA) CONTINGENTAL CLAIMS (ROCK HILL, SOUTH CAROLINA) CONTINGENTAL CLAIMS (ROCK

Page: 6 of 8

Entity #2

AMENDMENT TO SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
2158587 - 10411777 U.S. EPA - REGION 10 1200 SIXTH AVE SEATTLE WA 98101	ENVIRONMENTAL CLAIMS REGULATORY AGENCY	Contingent, Disputed, Unliquidated	Unknown
2158588 - 10411778 U.S. EPA - REGION 2 290 BROADWAY NEW YORK NY 10007-1866	ENVIRONMENTAL CLAIMS REGULATORY AGENCY	Contingent, Disputed, Unliquidated	Unknown
2158589 - 10411779 U.S. EPA - REGION 3 1650 ARCH ST (3PM52) PHILADELPHIA PA 19103-2029	ENVIRONMENTAL CLAIMS REGULATORY AGENCY	Contingent, Disputed, Unliquidated	Unknown
2158590 - 10411780 U.S. EPA - REGION 4 ATLANTA FEDERAL CENTER 61 FORSYTH ST SW ATLANTA GA 30303-3104	ENVIRONMENTAL CLAIMS REGULATORY AGENCY	Contingent, Disputed, Unliquidated	Unknown
2158591 - 10411781 U.S. EPA - REGION 5 77 WEST JACKSON BLVD CHICAGO IL 60604-3507	ENVIRONMENTAL CLAIMS REGULATORY AGENCY	Contingent, Disputed, Unliquidated	Unknown
2158592 - 10411782 U.S. EPA - REGION 6 FOUNTAIN PLACE 12TH FLOOR 1445 ROSS AVE SUITE 1200 DALLAS TX 75202-2733	ENVIRONMENTAL CLAIMS REGULATORY AGENCY	Contingent, Disputed, Unliquidated	Unknown
2158593 - 10411783 U.S. EPA - REGION 7 901 NORTH 5TH ST KANSAS CITY KS 66101	ENVIRONMENTAL CLAIMS REGULATORY AGENCY	Contingent, Disputed, Unliquidated	Unknown
2158594 - 10411784 U.S. EPA - REGION 8 999 18TH ST SUITE 200 DENVER CO 80202-2466	ENVIRONMENTAL CLAIMS REGULATORY AGENCY	Contingent, Disputed, Unliquidated	Unknown
2158595 - 10411785 U.S. EPA - REGION 9 75 HAWTHORNE ST SAN FRANCISCO CA 94105	ENVIRONMENTAL CLAIMS REGULATORY AGENCY	Contingent, Disputed, Unliquidated	Unknown
2155736 - 10405326 UNIVAR USA INC AS SUCCESSOR IN INTEREST TO PRILLAMAN CHEMICAL CORP 6100 CARILLON POINT KIRKLAND WA 98033	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
2155863 - 10411527 WORLDWIDE BATTERY COMPANY, LLC c/o ROBERGE & ROBERGE Attn CHRISTOPHER S ROBERGE 9190 PRIORITY WAY WEST DRIVE SUITE 100 INDIANAPOLIS IN 46240	LITIGATION DOCKET # 48C01-0603PL-00297 JURISDICTION: MADISON COUNTY CIRCUIT COURT, MADISON COUNTY, IN	Contingent, Disputed, Unliquidated	Unknown

Page: 7 of 8

Entity #2

AMENDMENT TO SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
2155737 - 10405327 WYETH HOLDINGS CORPORATION ON BEHALF OF AMERICAN CYANAMID COMPANY 5 GIRALDA FARMS MADISON NJ 7940	ENVIRONMENTAL CLAIMS PHILIP SERVICES CORPORATION SITE (ROCK HILL, SOUTH CAROLINA)	Contingent, Disputed, Unliquidated	Unknown
		TOTAL:	\$3,510,733.59

Page: 8 of 8

Entity #2

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1530164 - 10405135 ASEC MANUFACTURING GENERAL PARTMERSHIP 1301 MAIN PARKWAY CATOOSA OK 74015	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
2158636 - 10411951 ASEC MANUFACTURING GENERAL PARTNERSHIP P.O. BOX 580970 TULSA OK 74158	Type of Contract: ACADEMIC PARTNERSHIPS AGREEMENT Effective Date: 08/30/2002 Term: 12/31/2005
2158636 - 10411953 ASEC MANUFACTURING GENERAL PARTNERSHIP P.O. BOX 580970 TULSA OK 74158	Type of Contract: RESEARCH AGREEMENT Effective Date: 01/01/1993
1530166 - 10405136 ASEC SALES GENERAL PARTNERSHIP 1301 MAIN PARKWAY CATOOSA OK 74015	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1552041 - 10405163 ASPIRE, INC 925 LINCOLN HIGHWAY MORRISVILLE PA 19067	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530192 - 10405137 DELCO ELECTRONICS OVERSEAS CORPORATION 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530199 - 10405138 DELPHI AUTOMOTIVE SYSTEMS THAILAND, INC. 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530210 - 10405139 DELPHI AUTOMOTIVE SYSTEMS (HOLDING), INC. 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530220 - 10405140 DELPHI AUTOMOTIVE SYSTEMS SERVICES LLC 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530221 - 10405141 DELPHI AUTOMOTIVE SYSTEMS TENNESSEE, INC. THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON DE 19801	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK

Entity #2

	1
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1530228 - 10405142 DELPHI AUTOMOTIVE SYSTEMS RISK MANAGEMENT CORP. 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530230 - 10405143 DELPHI AUTOMOTIVE SYSTEMS GLOBAL (HOLDING), INC. 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530233 - 10405144 DELPHI AUTOMOTIVE SYSTEMS INTERNATIONAL, INC. 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530241 - 10405145 DELPHI AUTOMOTIVE SYSTEMS LLC 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530253 - 10405146 DELPHI CHINA LLC 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1075207 - 10405134 DELPHI CONNECTION SYSTEMS 17150 VON KARMAN AVE IRVINE CA 92614-0901	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530275 - 10405147 DELPHI DIESEL SYSTEMS CORP. 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530284 - 10405148 DELPHI ELECTRONICS (HOLDING) LLC ONE CORPORATE CENTER KOKOMO IN 46904-9005	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530300 - 10405149 DELPHI INTEGRATED SERVICE SOLUTIONS, INC. 1322 RANKIN STREET TROY MI 48083	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530303 - 10405150 DELPHI INTERNATIONAL HOLDINGS CORP. 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK

Entity #2

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1530309 - 10405151 DELPHI LIQUIDATION HOLDING COMPANY 5725 DELPHI DRIVE TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530315 - 10405152 DELPHI MECHATRONIC SYSTEMS, INC. 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530317 - 10405153 DELPHI MEDICAL SYSTEMS COLORADO CORPORATION 4300 ROAD 18 LONGMONT CO 80504	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1652338 - 10405154 DELPHI MEDICAL SYSTEMS TEXAS CORPORATION 5725 DELPHI DRIVE TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530319 - 10405155 DELPHI MEDICAL SYSTEMS CORPORATION 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530320 - 10405156 DELPHI NY HOLDING CORPORATION 5725 DELPHI DRIVE TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1652339 - 10405157 DELPHI SERVICES HOLDING CORPORATION 5725 DELPHI DRIVE TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530344 - 10405158 DELPHI TECHNOLOGIES, INC. 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530489 - 10405159 ENVIRONMENTAL CATALYSTS, LLC 5725 DELPHI DRIVE M/C 483-400-603 TROY MI 48098-2815	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530491 - 10405160 EXHAUST SYSTEMS CORPORATION 4800 SOUTH SAGINAW STREET FLINT MI 48501	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1545463 - 10411889 LEHIGH UNIVERSITY RESEARCH ACCOUNTING 526 BRODHEAD AVENUE BETHLEHEM PA 18015	Type of Contract: ACADEMIC PARTNERSHIPS AGREEMENT Effective Date: 08/30/2002 Term: 12/31/2005

Entity #2

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
2158634 - 10411893 MARTIN MARIETTA ENERGY SYSTEMS, INC	Type of Contract: RESEARCH AGREEMENT Effective Date: 01/01/1993
1530524 - 10405161 PACKARD HUGHES INTERCONNECT COMPANY 17150 VON KARMAN AVENUE IRVINE CA 92614-0901	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK
1530542 - 10405162 SPECIALTY ELECTRONICS, INC. 19200 ASHEVILLE HIGHWAY P.O. BOX 519 LANDRUM SC 29356	Type of Contract: GUARANTY Effective Date: 06/14/2005 Description: GUARANTY AND COLLATERAL AGREEMENT UNDER PREPETITION CREDIT FACILITY IN FAVOR OF JPMORGAN CHASE BANK

Entity #2

AMENDMENT TO SCHEDULE H - CODEBTORS

#2145535
GENERAL MOTORS CORP
LIFE & DISABILITY BENEFITS PROGRAM
100 RENAISSANCE CENTER
PO BOX 431301
DETROIT MI 48243

#2145533 GENERAL MOTORS CORPORATION 100 RENAISSANCE CENTER PO BOX 431301 DETROIT MI 48243 #2158582
INTERSTATE BATTERY FRANCHISING & DEVELOPMENT, INC.
12770 MERIT DR.
SUITE 400
DALLAS TX 75251

#2155851
JOHNSON CONTROLS BATTERY GROUP,
INC. AND JOHNSON CONTROLS, INC.
Attn JACQUELINE J.ERTL VP & GNRL CNSL
5757 NORTH GREEN BAY AVENUE
MILWAUKEE WI 53209

#2158579 LARSH, LARRY

#2158580 MCDANIEL, DENNIS

#2155628
METROPOLITAN LIFE INSURANCE CO
C/O LESTER SCHWAB KATZ & DWYER
Attn ALLAN MARCUS ESQ
1120 BROADWAY
NEW YORK NY 10271

#2155627 MILFORD, DENNIS C. (Address on File)

Page: 1 of 1

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	
In re	: Chapter 11
DELPHI CORPORATION,	: Case No. 05-44481 (RDD)
Debtor.	: (Jointly Administered)
	: x
DECLARATION UNDER PENALTY OF PE	RJURY ON BEHALF OF A CORPORATION
<u>Delphi Corporation</u> , the entity named as debtor in have read the foregoing summary and schedules,	cer, Chief Accounting Officer and Controller of in this case, declare under penalty of perjury that I consisting of 20 sheets, and that they are true and and belief, subject to the global notes and various
Date: April 18, 2006 Signatur	re/s/ JOHN D. SHEEHAN
Print Nam	e John D. Sheehan
Title	e Vice President, Chief Restructuring Officer Chief Accounting Officer and Controller

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \S 152 and 3572.